
State: District of Columbia **Filing Company:** The Lincoln National Life Insurance Company
TOI/Sub-TOI: A02.1G Group Annuities - Deferred Non-Variable and Variable/A02.1G.002 Flexible Premium
Product Name: 457(f) Plan Endorsement
Project Name/Number: 457(f) Plan Endorsement/AE-614

Filing at a Glance

Company: The Lincoln National Life Insurance Company
Product Name: 457(f) Plan Endorsement
State: District of Columbia
TOI: A02.1G Group Annuities - Deferred Non-Variable and Variable
Sub-TOI: A02.1G.002 Flexible Premium
Filing Type: Form
Date Submitted: 05/03/2018
SERFF Tr Num: LCNC-131484385
SERFF Status: Closed-APPROVED
State Tr Num:
State Status:
Co Tr Num: AE-614

Implementation: On Approval
Date Requested:
Author(s): Anabela Tavares, Diane Cothran
Reviewer(s): John Rielley (primary)
Disposition Date: 05/14/2018
Disposition Status: APPROVED
Implementation Date: 05/14/2018

State: District of Columbia
TOI/Sub-TOI: A02.1G Group Annuities - Deferred Non-Variable and Variable/A02.1G.002 Flexible Premium
Product Name: 457(f) Plan Endorsement
Project Name/Number: 457(f) Plan Endorsement/AE-614

Filing Company: The Lincoln National Life Insurance Company

General Information

Project Name: 457(f) Plan Endorsement
Project Number: AE-614
Requested Filing Mode: Review & Approval

Status of Filing in Domicile: Authorized
Date Approved in Domicile:
Domicile Status Comments: This form is exempt from filing in our state of domicile - Indiana
Market Type: Group
Group Market Size: Small and Large
Overall Rate Impact:

Explanation for Combination/Other:
Submission Type: New Submission
Group Market Type: Employer
Filing Status Changed: 05/14/2018
State Status Changed:
Created By: Anabela Tavares
Corresponding Filing Tracking Number:

Deemer Date:
Submitted By: Anabela Tavares

Filing Description:
The Lincoln National Life Insurance Company
NAIC #: 65676
FEIN#: 35-0472300

Re:AE-614 - 457(f) Plan Endorsement

We submit the above noted Group Annuity Endorsement for your review and approval. The form is new and does not replace any existing form. This form is intended for use with new issues of contracts that are subject to 457(f) plans of the IRC. This form is exempt from filing in our domicile State of Indiana.

All bracketed material indicates variable data. The Statement of Variable Material provides a detailed explanation on all variable items.

Thank you for your consideration of this filing. Should you have any questions, or need any additional information to complete your review, please feel free to contact me.

Company and Contact

Filing Contact Information

Anabela Tavares, Product Compliance Coordinator
350 Church Street
MPM-10
Hartford, CT 06103

anabela.tavares@lfg.com
860-466-2307 [Phone]
860-466-1348 [FAX]

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Product Name: 457(f) Plan Endorsement
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Filing Company Information

The Lincoln National Life
Insurance Company
350 Church Street - MPM1
Hartford, CT 06103-1106
(800) 238-6252 ext. [Phone]

CoCode: 65676
Group Code: 20
Group Name:
FEIN Number: 35-0472300

State of Domicile: Indiana
Company Type: Life
State ID Number:

Filing Fees

Fee Required? No
Retaliatory? No
Fee Explanation:

SERFF Tracking #:	LCNC-131484385	State Tracking #:		Company Tracking #:	AE-614
State:	District of Columbia			Filing Company:	The Lincoln National Life Insurance Company
TOI/Sub-TOI:	A02.1G Group Annuities - Deferred Non-Variable and Variable/A02.1G.002 Flexible Premium				
Product Name:	457(f) Plan Endorsement				
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Correspondence Summary

Dispositions

Status	Created By	Created On	Date Submitted
APPROVED	John Rielley	05/14/2018	05/14/2018

State:	District of Columbia	Filing Company:	The Lincoln National Life Insurance Company
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Disposition

Disposition Date: 05/14/2018
Implementation Date: 05/14/2018
Status: APPROVED

Comment:

Rate data does NOT apply to filing.

Schedule	Schedule Item	Schedule Item Status	Public Access
Supporting Document	Statement of Variability	APPROVED	Yes
Form	457(f) Plan Endorsement	APPROVED	Yes

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Form Schedule

Lead Form Number: AE-614								
Item No.	Schedule Item Status	Form Name	Form Number	Form Type	Form Action	Action Specific Data	Readability Score	Attachments
1	APPROVED 05/14/2018	457(f) Plan Endorsement	AE-614	POLA	Initial		55.000	AE-614 457(f) Endorsement - Final.pdf

Form Type Legend:

ADV	Advertising	AEF	Application/Enrollment Form
CER	Certificate	CERA	Certificate Amendment, Insert Page, Endorsement or Rider
DDP	Data/Declaration Pages	FND	Funding Agreement (Annuity, Individual and Group)
MTX	Matrix	NOC	Notice of Coverage
OTH	Other	OUT	Outline of Coverage
PJK	Policy Jacket	POL	Policy/Contract/Fraternal Certificate
POLA	Policy/Contract/Fraternal Certificate: Amendment, Insert Page, Endorsement or Rider	SCH	Schedule Pages

THE LINCOLN NATIONAL LIFE INSURANCE COMPANY

457(f) PLAN ENDORSEMENT

This Endorsement is made a part of the Contract as of the Contract's Effective Date. This Endorsement modifies the Contract to which it is attached for use in connection with a nonqualified deferred compensation plan (the "Plan") intended to have tax favored status under Section 457(f) of the Internal Revenue Code of 1986, as amended (the "Code"). All provisions of the Contract are subject to section 457(f) of the Code, Treasury Regulations thereunder and related guidance, including, but not limited to distribution requirements, as applicable for a nonqualified deferred compensation plan. In the case of a conflict with any provision in the Contract, including any Riders or Endorsements thereto, the Contract is hereby amended so that any provisions in conflict with Section 457(f) of the Code are hereby revised or deleted in their entirety. All provisions of the Contract will thereby be construed to comply with Section 457(f) of the Code. This Contract is owned by the Contract Owner and no participant rights are provided under this Contract.



Dennis R. Glass
President

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Supporting Document Schedules

Satisfied - Item:	Statement of Variability
Comments:	
Attachment(s):	AE-614 SOV Final.pdf
Item Status:	APPROVED
Status Date:	05/14/2018

The Lincoln National Life Insurance Company

**457(f) Plan Endorsement
Statement of Variable Material
Form AE-614**

No change in variability will be made which in any way expands the scope of the item being changed.

Bracketed item	Range/Alternate Text
Signature of Company Officer	Signature and/or title may change based on a change in future company operations. Any change in signature and/or title will be an officer of the company. Alternate Text: Chief Executive Officer, Chief Operating Officer, President, Vice President, Assistant Vice President, Secretary, Assistant Secretary.